

## GRAPHITE ENTERPRISE TRUST PLC

6 May 2008

## ANNUAL INFORMATION UPDATE

As required by Prospectus Rule 5.2, Graphite Enterprise Trust PLC (the "Company") notifies all information which it has made available to the public since the last such update on 8 June 2007.

In order to avoid an unnecessarily long document, this update contains reference to information rather than disclosure in full. The information referred to below was up to date at the time it was published, although some of it may now be out of date.

1. Announcements made on RNS, a Regulatory Information Service

The announcements in the table below were published on RNS in the period since 8 June 2007.

Date of Publication	Headline	Brief description
8 April 2008	Director/PDMR Shareholding	Purchase of 11,440 shares by a director
27 March 2008	Graphite Enterprise appoints new director	Appointment of Mr J Tigue as non-executive director
27 March 2008	Transaction in Own Shares	Buy back of 241,000 shares
26 March 2008	Director/PDMR Shareholding	Purchase of 20,000 shares by the wife of a director
20 March 2008	Preliminary results	Unaudited results for year to 31 December 2007
18 March 2008	Director Declaration	P Dicks appointed as non executive director of Mears Group Plc and Sportingbet plc
24 January 2008	Final disposal of FTSE option	Sale of remaining 37.5% option over FTSE 100 Index
21 January 2008	Transaction in Own Shares	Buy back of 58,000 shares
11 January 2008	Transaction in Own Shares	Buy back of 225,000 shares
9 January 2008	Transaction in Own Shares	Buy back of 1,850,000 shares
8 January 2008	Portfolio Update	Ten largest investments as at 30 September 2007
19 December 2007	Transaction in Own Shares	Buy back of 155,000 shares
17 December 2007	Transaction in Own Shares	Buy back of 36,218 shares
14 December 2007	Transaction in Own Shares	Buy back of 201,000 shares
7 December 2007	Transaction in Own Shares	Buy back of 143,000 shares
5 December 2007	Transaction in Own Shares	Buy back of 127,000 shares
4 December 2007	Part disposal of FTSE Option	Sale of 12.5% of option over FTSE 100 Index
30 November 2007	Transaction in Own Shares	Buy back of 278,000 shares
26 November 2007	Transaction in Own Shares	Buy back of 63,000 shares
23 November 2007	Part disposal of FTSE Option	Sale of 25% of option over FTSE

		100 Index
21 November 2007	Net Asset Value	Net asset value per share as at 30 September 2007
19 November 2007	Transaction in Own Shares	Buy back of 170,000 shares
19 November 2007	Disposal of Investment	Sale of Huntress Search
24 October 2007	Transaction in Own Shares	Buy back of 28,500 shares
22 October 2007	Transaction in Own Shares	Buy back of 339,000 shares
1 October 2007	Portfolio Update	Ten largest investments as at 30 June 2007
27 September 2007	Transaction in Own Shares	Buy back of 105,000 shares
26 September 2007	Net Asset Value	Net asset value per share as at 31 March 2007
19 September 2007	Interim Results	Unaudited results for the six months ended 30 June 2007
9 July 2007	Transaction in Own Shares	Buy back of 130,000 shares
2 July 2007	Portfolio Update	Ten largest investments as at 31 March 2007
2 July 2007	Transaction in Own Shares	Buy back of 50,000 shares
27 June 2007	Transaction in Own Shares	Buy back of 3,383,000 shares
12 June 2007	Transaction in Own Shares	Buy back of 40,000 shares
8 June 2007	Annual Information Update	Annual information update up to 8 June 2007

Copies of the documents published on RNS can be obtained from the London Stock Exchange website, [www.londonstockexchange.com/marketnews](http://www.londonstockexchange.com/marketnews) using the code GPE, or from the Company's website, [www.graphite-enterprise.com](http://www.graphite-enterprise.com).

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## 2. Documents filed at Companies House

The documents listed in the table below were filed with Companies House in the period since 8 June 2007.

Date of Filing	Brief description of documents filed
24 April 2008	Director appointed - Jeremy Tigue
15 February 2008	Form 169 – Return by company purchasing its own shares
15 February 2008	Form 169 – Return by company purchasing its own shares
12 February 2008	Form 169 – Return by company purchasing its own shares
15 January 2008	Form 169 – Return by company purchasing its own shares
15 January 2008	Form 169 – Return by company purchasing its own shares
15 January 2008	Form 169 – Return by company purchasing its own shares
9 January 2008	Form 169 – Return by company purchasing its own shares
8 January 2008	Form 169 – Return by company purchasing its own shares
8 January 2008	Form 169 – Return by company purchasing its own shares
7 January 2008	Form 169 – Return by company purchasing its own shares

7 January 2008	Form 169 – Return by company purchasing its own shares
30 November 2007	Form 169 – Return by company purchasing its own shares
30 November 2007	Form 169 – Return by company purchasing its own shares
23 November 2007	Form 169 – Return by company purchasing its own shares
21 August 2007	Form 169 – Return by company purchasing its own shares
7 August 2007	Form 169 – Return by company purchasing its own shares
7 August 2007	Form 169 – Return by company purchasing its own shares
1 August 2007	Form 169 – Return by company purchasing its own shares
1 August 2007	Form 169 – Return by company purchasing its own shares
12 July 2007	Form 169 – Return by company purchasing its own shares
9 July 2007	Annual Report for the year ended 31 December 2006
12 June 2007	Change to Articles – disapplication of pre-emption rights

Copies of the documents filed at Companies House can be obtained from Companies House, Crown Way, Maindy, Cardiff CF14 3UZ or, for registered users, are available for download from the Companies House website at [www.direct.companies-house.gov.uk](http://www.direct.companies-house.gov.uk).

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3. Documents filed with the UK Listing Authority (“UKLA”)

The documents listed below were filed with the UKLA in the period since 8 June 2007.

Date of Filing	Brief description of documents filed
14 April 2008	Annual Report for the year ended 31 December 2007
27 September 2007	Interim Report for the six months ended 30 June 2007

Documents submitted to the UK Listing Authority can be obtained by contacting the Document Viewing Facility at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London E14 5HS

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4. Documents sent to shareholders

The following documents have been published and dispatched to the Company’s shareholders in the period since 8 June 2007. Copies of these documents can be found on the Company’s website at [www.graphite-enterprise.com](http://www.graphite-enterprise.com)

Date	Brief description of documents filed
14 April 2008	Annual Report for the year ended 31 December 2007 including Notice of Annual General Meeting
27 September 2007	Interim Report for the six months ended 30 June 2007

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Enquiries:

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