

GRAPHITE ENTERPRISE TRUST PLC
8 JUNE 2007
ANNUAL INFORMATION UPDATE

As required by Prospectus Rule 5.2, Graphite Enterprise Trust PLC (the "Company") notifies all information which it has made available to the public since the last such update on 30 June 2006.

In order to avoid an unnecessarily long document, this update contains reference to information rather than disclosure in full. The information referred to below was up to date at the time it was published, although some of it may now be out of date.

1. Announcements made on RNS, a Regulatory Information Service

The announcements in the table below were published on RNS in the period since 30 June 2006.

Date of Publication	Headline	Brief description
4 June 2007	Part-disposal of FTSE option	Sale of 25% of option over FTSE 100 Index
25 May 2007	EGM Statement	Results of EGM –resolution was passed
25 May 2007	AGM Statement	Results of AGM – all resolutions were passed
24 May 2007	Trading Statement	Three months to 31 March 2007 and balance sheet at that date
23 May 2007	Holding(s) in Company	Notification of major interests in shares
23 May 2007	Holding(s) in Company	Notification of major interests in shares
14 May 2007	Transaction in Own Shares	Buy back of 100,000 shares
9 May 2007	Transaction in Own Shares	Buy back of 20,000 shares
3 May 2007	Proposals: future development	Summary of proposals to shareholders
3 May 2007	Net Asset Value	Net asset value per share as at 31 March 2007
13 April 2007	Holding(s) in Company	Notification of major interests in shares
3 April 2007	Portfolio Update	Ten largest investments as at 31 December 2006
15 March 2007	Final Results	Results for the year ended 31 December 2006
19 January 2007	Total Voting Rights	Voting rights and capital as at 19 January 2007
15 January 2007	Transaction in Own Shares	Buy-back of 430,000 shares
11 January 2007	Transaction in Own Shares	Buy-back of 1,250,000 shares
3 January 2007	Portfolio Update	Ten largest investments as at 30 September 2006

22 December 2006	Total Voting Rights	Voting rights and capital as at 22 December 2006
22 December 2006	Transaction in Own Shares	Buy-back of 530,437 shares
8 December 2006	Transaction in Own Shares	Buy-back of 150,000 shares
1 December 2006	Transaction in Own Shares	Buy-back of 200,000 shares
22 November 2006	Net Asset Value	Net asset value per share as at 30 September 2006
23 October 2006	Transaction in Own Shares	Buy-back of 250,000 shares
3 October 2006	Transaction in Own Shares	Buy-back of 500,000 shares
2 October 2006	Portfolio Update	Ten largest investments as at 30 June 2006
29 September 2006	Transaction in Own Shares	Buy-back of 155,000 shares
21 September 2006	Director/PDMR Shareholding	Purchase of 5,250 shares by a director
21 September 2006	Director/PDMR Shareholding	Purchase of 20,000 shares by a connected person of a director
20 September 2006	Interim Results	Unaudited results for the six months ended 30 June 2006
17 July 2006	Transaction in Own Shares	Buy-back of 33,291 shares
3 July 2006	Transaction in Own Shares	Buy-back of 140,000 shares
3 July 2006	Portfolio Update	Ten largest investments as at 31 March 2006

Copies of the documents published on RNS can be obtained from the London Stock Exchange website, www.londonstockexchange.com/marketnews using the code GPE, or from the Company's website, www.graphite-enterprise.com.

2. Documents filed at Companies House

The documents listed in the table below were filed with Companies House in the period since 30 June 2006.

Date of Filing	Brief description of documents filed
1 June 2007	Special resolutions passed at the Annual General Meeting
30 May 2007	Report and accounts for the year ended 31 December 2006
22 May 2007	Annual return
15 February 2007	Form 169 – Return by company purchasing its own shares
15 February 2007	Form 169 – Return by company purchasing its own shares
15 February 2007	Form 169 – Return by company purchasing its own shares
22 January 2007	Form 169 – Return by company purchasing its own shares
22 January 2007	Form 169 – Return by company purchasing its own shares
16 November 2006	Form 169 – Return by company purchasing its own shares
16 November 2006	Form 169 – Return by company purchasing its own shares
16 November 2006	Form 169 – Return by company purchasing its own shares

15 August 2006	Form 169 – Return by company purchasing its own shares
15 August 2006	Form 169 – Return by company purchasing its own shares
26 July 2006	Form 169 – Return by company purchasing its own shares
19 July 2006	Form 169 – Return by company purchasing its own shares

Copies of the documents filed at Companies House can be obtained from Companies House, Crown Way, Maindy, Cardiff CF14 3UZ or, for registered users, are available for download from the Companies House website at www.direct.companies-house.gov.uk.

–

3. Documents filed with the UK Listing Authority (“UKLA”)

The documents listed below were filed with the UKLA in the period since 30 June 2006.

Date of Filing	Brief description of documents filed
1 June 2007	Special resolutions passed at AGM
3 May 2007	Circular to shareholders regarding proposals for the future development of the company
17 April 2007	Annual Report for the year ended 31 December 2006
27 September 2006	Interim Report for the six months ended 30 June 2006

Documents submitted to the UK Listing Authority can be obtained by contacting the Document Viewing Facility at:

Financial Services Authority
25 The North Colonnade
Canary Wharf
London E14 5HS

–

4. Documents sent to shareholders

The following documents have been published and dispatched to the Company's shareholders in the period since 30 June 2006. Copies of these documents can be found on the Company's website at www.graphite-enterprise.com

Date	Brief description of documents filed
3 May 2007	Circular to shareholders regarding proposals in relation to the future development of the Company, including notice of Extraordinary General Meeting
17 April 2007	Annual Report for the year ended 31 December 2006 including Notice of Annual General Meeting
27 September 2006	Interim Report for the six months ended 30 June 2006

–

Enquiries:

Tim Spence	Graphite Capital Management LLP	020 7825 5300
------------	---------------------------------	---------------

END