

GRAPHITE ENTERPRISE TRUST PLC
30 April 2010
ANNUAL INFORMATION UPDATE

As required by Prospectus Rule 5.2, Graphite Enterprise Trust PLC (the "Company") notifies all information which it has made available to the public since the last such update on 24 April 2009.

In order to avoid an unnecessarily long document, this update contains reference to information rather than disclosure in full. The information referred to below was up to date at the time it was published, although some of it may now be out of date.

1. Announcements made on RNS, a Regulatory Information Service

The announcements in the table below were published on RNS in the period since 24 April 2009.

| Date of Publication | Headline | Brief description |
|---------------------|-----------------------------------|---|
| 16 April 2010 | Annual Financial Report | Audited results for the year ended 31 December 2009 |
| 26 March 2010 | Final Results | Unaudited results for the year ended 31 December 2009 |
| 22 January 2010 | Statement re Cash and Commitments | Cash and commitment position at 31 December 2009 |
| 13 November 2009 | Interim Management Statement | Interim Management Statement for the 3 months ended 30 September 2009 |
| 9 October 2009 | Holding(s) in Company | Notification of major interest in shares |
| 27 August 2009 | Half Yearly Report | Unaudited results for the 6 months ended 30 June 2009 |
| 29 May 2009 | Director/PDMR Shareholding | Purchase of 835 shares by a director |

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|---------------|------------------------------|---|
| 21 May 2009 | Directorate change | Chairman retired and a new Chairman appointed on 19 May 2009 |
| 21 May 2009 | AGM Statement | Announcement of resolutions passed at the AGM |
| 19 May 2009 | Interim Management Statement | Interim Management Statement for the 3 months ended 31 March 2009 |
| 24 April 2009 | Annual Information Update | Annual information update up to 24 April 2009 |

Copies of the documents published on RNS can be obtained from the London Stock Exchange website, www.londonstockexchange.com using the code GPE, or from the Company's website, www.graphite-enterprise.com.

2. Documents filed at Companies House

The documents listed in the table below were filed with Companies House in the period since 24 April 2009.

| Date of Filing | Brief description of documents filed |
|-----------------|--|
| 29 October 2009 | Directors change of particulars for M Cumming, P Dicks, M Fane, S O'Connor and J Tighe |
| 11 June 2009 | Annual Report for the year ended 31 December 2008 |
| 5 June 2009 | Director retired - John Sclater |
| 3 June 2009 | Special resolutions passed at Annual General Meeting |
| 22 May 2009 | Annual return |

Copies of the documents filed at Companies House can be obtained from Companies House, Crown Way, Maindy, Cardiff CF14 3UZ or are available for download from the Companies House website at www.companies-house.gov.uk.

3. Documents filed with the UK Listing Authority ("UKLA")

The documents listed below were filed with the UKLA in the period since 24 April 2009.

| Date of Filing | Brief description of documents filed |
|------------------|--|
| 16 April 2010 | Annual Report for the year ended 31 December 2009 |
| 4 September 2009 | Interim Report for the six months ended 30 June 2009 |

Documents submitted to the UK Listing Authority can be obtained by contacting the Document Viewing Facility at:

Financial Services Authority
25 The North Colonnade
Canary Wharf
London E14 5HS

4. Documents sent to shareholders

The following documents have been published and dispatched to the Company's shareholders in the period since 24 April 2009. Copies of these documents can be found on the Company's website at www.graphite-enterprise.com

| Date | Brief description of documents filed |
|------------------|--|
| 16 April 2010 | Annual Report for the year ended 31 December 2009 including Notice of Annual General Meeting |
| 4 September 2009 | Interim Report for the six months ended 30 June 2009 |

Enquiries:

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